



To,
Holani Consultants Private Limited
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park Jaipur – 302016

CA Keyur Shah
FCA, B.Com, ISA,
FAFD Certified

INITIAL PUBLIC OFFER OF M/S ADVIT JEWELS LIMITED

We have examined the records, books and papers (collectively referred to as “the records”) of **M/s Advit Jewels Limited** made available and placed before us. In our opinion and to the best of our knowledge and according to the examinations carried out by us and explanations furnished to us by the issuer, its officers, agents and other intermediaries involved in the aforesaid Initial Public Offer, we hereby certify that **M/s Advit Jewels Limited** has incurred expenses of **Rs. 151.71 lakhs** upto **10th May, 2026** towards Initial Public Offer of the company and the same have been paid out of the internal accruals of the company. Details of expenses are as under: -

(₹ in Lakhs)	
Particulars	Amount of Expenses
Fees paid to the regulators including Depositories	37.26
Legal Advisor Fee	22.50
Merchant Banker Fee	55.00
Public Relations Fees	11.23
Peer Review Auditor Fees	7.43
Others	18.29
Total	151.71

* All figures are exclusive of GST

Yours Faithfully,

For Keyur Shah & Associates,
Chartered Accountants
FRN: 333288W



Keyur Shah
Partner
M. No.:153774
UDIN: 26153774JMFWD4242

Place: Ahmedabad
Date:19th May, 2026