



HOLANI CONSULTANTS PRIVATE LTD.

"Creating Possibilities, Creating Value."

CONSENT LETTER

Date: 19.09.2025

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4,
Jamna Lal Bajaj Marg,
C-Scheme, Jaipur,
Jaipur, Rajasthan, India, 302001

Dear Sir/ Madam,

Sub: Consent to act as 'Book Running Lead Manager to the Issue' for the Initial Public Offer (IPO) of Advit Jewels Limited ('The Company or The Issuer')

We hereby give our consent to act as the "Book Running Lead Manager to the Issue" ("BRLM") for the proposed Initial Public Offer of the Company and give our consent for use our name, logo and address in the Draft Red Herring Prospectus to be filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges and Red Herring Prospectus / Prospectus (collectively, the "Issue Documents") to be filed with the Registrar of Companies, ("ROC"), the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges ("Stock Exchanges") and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Holani Consultants Private Limited
Address	401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur Rajasthan 302016
Tel	0141 – 2203996
Website	www.holaniconsultants.co.in
E-mail	ipo@holaniconsultants.co.in
Investor Grievance Id	complaints.redressal@holaniconsultants.co.in
Contact Person	Mrs. Payal Jain
SEBI Registration No.	INM000012467

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, ROC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

***SEBI Category | Merchant Bankers, Member of NSE and BSE**

401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur-302016 INDIA
Phone : 0141-2203996 / 9829010099

E-mail : info@holaniconsultants.co.in, ipo@holaniconsultants.co.in | Website : www.holaniconsultants.co.in

CIN : U65100RJ2002PTC017661



HOLANI CONSULTANTS PRIVATE LTD.

"Creating Possibilities, Creating Value."

We confirm that we will immediately communicate any changes in writing in the above information to the company and the Legal Advisors, until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us the legal advisors shall assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material and may be relied upon by the Company and the legal advisors appointed by the Company in relation to the Issue.

Yours Faithfully,

For and on behalf of
Holani Consultants Private Limited


Ramavtar Holani
(Managing Director)
Place: Jaipur

***SEBI Category | Merchant Bankers, Member of NSE and BSE**

401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur-302016 INDIA
Phone : 0141-2203996 / 9829010099

E-mail : info@holaniconsultants.co.in, ipo@holaniconsultants.co.in | Website : www.holaniconsultants.co.in

CIN : U65100RJ2002PTC017661

भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेन्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

1614

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इनके द्वारा प्रवर्ग I / II / III / IV में मर्चेन्ट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Holani Consultants Private Limited
401-405 & 416-418, 4th floor,
Soni Paris Point, Jai Singh Highway
Jaipur
Rajasthan - 302016

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अध्यापित करना, बिलदस्ताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. निविधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. सविभाग प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हों उसे काट दें) (*Delete whichever are not applicable)

- II. मर्चेन्ट बैंककार के लिए रजिस्ट्रीकरण कोड
Registration Code for the merchant Banker is

INM000012467

- III. यह प्रमाणपत्र
This Certificate shall be valid from **This certificate of Registration shall be valid from 31/01/2018 unless it is suspended or cancelled by the Board**

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश से
By order



Achal Singh



स्थान Place: Mumbai

तारीख Date: February 05, 2023

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

Date: September 16, 2025

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4,
Jamna Lal Bajaj Marg, C-Scheme
Jaipur, Rajasthan-302001, India

Dear Sir/Mam,

Subject: Consent to act as ‘Registrar to the Issue’ for proposed Initial Public Offer (IPO) of Equity shares(“IPO”) by Advit Jewels Limited (“The Company” or “The Issuer”)

We **Bigshare Services Private Limited**, hereby give our consent to act as “**Registrar to the Issue**” for the proposed Initial Public Offer of the company and give our consent for use our name, logo, and address in the Draft Red Herring Prospectus to be delivered and filed with the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchanges in India where the equity Shares are proposed to be listed (“**Stock Exchanges**”) and Red Herring Prospects/ Prospectus (collectively, the “**Issue Documents**”) to be delivered and filed with the Registrar of Companies Jaipur, Rajasthan (“**ROC**”) the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchanges in India where the equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents and materials in relation to the Issue.

This Letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which Consent for disclosure is being granted pursuant to this letter.

Name	Bigshare Services Private Limited
Address	S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra.
Tel	022 6263 8200
Website	www.bigshareonline.com
E-mail	ipo@bigshareonline.com
Investor Grievance ID:	investor@bigshareonline.com
Contact Person	Mr. Babu Rapheal C.
SEBI Registration No.	INR000001385

We also authorize the company to deliver a copy of this consent letter to SEBI, Stock Exchanges, ROC and any other regulatory authorities as may be required, pursuant to be the provisions of section 32 and section 26 of the companies’ act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We Undertake to keep Strictly confidential the details of the proposed capital raising options, your Request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (“**Book Running Lead Manager/ BRLM**”) until the date when the equity shares commence trading on the stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisors can assume that there is no change to the above information until the equity shares commence trading on the stock exchanges pursuant to the Issue.

This Consent letter, is for information and for inclusion (in part or full), as mentioned above, in the Issue Documents or any other Issue related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the company, In relation to the issue.

CIN – U99999MH1994PTC076534

Yours faithfully,

**For and on behalf of
Bigshare Services Private Limited**



Babu Rapheal C.
Dy. General Manager

Place: Mumbai

Cc:

1. Holani Consultants Private Limited

401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur 302016, Rajasthan

2. Chir Amrit Legal LLP

6th Floor, 'Unique Destination'
Tonk Road, Jaipur-302015, Rajasthan

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No, Permanent Registration
4. If applied for renewal, date of application:	N A
5. Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrars to the issue:	Nil
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Details of any penalty imposed by SEBI	Nil
8. Period up to which registration/ renewal fees has been paid	March, 2028

We confirm that we will immediately inform the BRLM of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,
For Bigshare Services Private Limited



Babu Rapheal C.
Dy. General Manager

Date: September 16, 2025

Place: Mumbai

CIN – U99999MH1994PTC076534

निर्गम-रजिस्ट्रार और
शेयर अंतरण अधिकारी

फॉर्म ३
FORM 3

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(फॉर्म ३)

(Regulation 3)

001343

Regulation 3A

रजिस्ट्रेशन का प्रमाणपत्र CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I, **श्री. सतीश अशोक और विलियम अशोक**, 1993 के अधिनियम का निर्गम और विनियम के तहत रजिस्ट्रार और शेयर अंतरण अधिकारी के रूप में कार्य करने के लिए (1) द्वारा उक्त अधिनियम का उद्योग करने हुए अधिनियम में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी(अर्जेंट) में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी के रूप में

I, in exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAK - VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072**

श्री. सतीश अशोक और विलियम अशोक को निर्गम और शेयर अंतरण अधिकारी के रूप में रजिस्ट्रार करने के लिए, जो उक्त अधिनियम में, ऐसे उक्त अधिनियम के अंतर्गत

as registrars to an issue and share transfer agent in Category I ("registrars to an issue"/share transfer agent in Category II,

subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी का रजिस्ट्रेशन को

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक रजिस्ट्रार को रजिस्ट्रेशन प्रमाणपत्र का रजिस्ट्रेशन है

III. Unless renewed, the certificate of registration is valid from

MUMBAI

स्थान (Place)

APRIL 09, 2013

दिनांक (Date)

*यदि कोई भी चीज खाली है, "Delete" का उपयोग न करें। "Delete" का उपयोग न करें।



भारत में
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसके अधिनियम के तहत
For and on behalf of
Securities and Exchange Board of India

K. SARAVANAN

अधिकृत हस्ताक्षर (Authorized Signatory)

CONSENT LETTER

Date: September 15, 2025

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4, Jamna Lal Bajaj Marg
C-Scheme Jaipur, Rajasthan-302001, India

Dear Sir/ Madam,

Sub: Consent to act as 'Legal Advisor to the Company' for the Initial Public Offer (IPO) of Advit Jewels Limited ("The Company or The Issuer")

We hereby give our consent to act as the "Legal Advisor to the Company" for the proposed Initial Public Offer of the Company and give our consent for use our name, logo and address in the Draft Red Herring Prospectus to be delivered to and filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges and Red Herring Prospectus / Prospectus to be delivered to and filed with the Registrar of Companies, Jaipur, Rajasthan ("ROC"), the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the equity shares are proposed to be listed ("Stock Exchanges") and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Chir Amrit Legal LLP
Address	6 th Floor, Unique Destination, Tonk Road, Jaipur – 302015, Rajasthan.
Tel	+91 – 141 - 4044500
Website	www.chiramritlaw.com
E-mail	harsha@chiramritlaw.com

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, ROC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("**Book Running Lead Manager**") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company and Book Running Lead Manager in relation to the Issue.

Yours Faithfully,

For and on behalf of
Chir Amrit Legal LLP



Authorized Signatory
Name: Ms. Harsha Totuka
Designation: Partner
Place: Jaipur

Cc:

Holani Consultants Private Limited
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur 302016, Rajasthan

CHARTERED ENGINEER

License No. M-109368/6, Ref. No. 001574/11.03.1996
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020



Pawan Sut Sharma

APPROVED VALUER

(Machinery & Plant)
Regt. No. (CAT-VIII/40/PCCIT/Tech./JPR/2016-2017)
Pr. Chief Commissioner of Income-Tax (Jaipur) RAJ.

CONSENT LETTER

Date: 31/08/2025

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4, Jamna Lal Bajaj Marg
C-Scheme Jaipur, Rajasthan-302001, India

Dear Sir/ Madam,

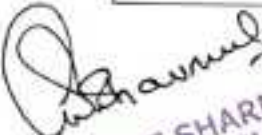
Sub: Consent in relation to Initial Public Offer of Equity Shares ("IPO") by Advit Jewels Limited ("The Company or The Issuer")

We were appointed by the Company as a "Chartered Engineer" to inspect and analyse the manufacturing capacity and utilisation capacity of its manufacturing facilities situated at A-5, Jamnalal Bajaj Marg, C-Scheme, Hathroi, Jaipur-302001, Rajasthan ("Manufacturing Facility"). In this regard, we have provided a certificate dated 31/08/2025 ("Certificate") to the Company certifying about the manufacturing capacity and utilization capacity of the Manufacturing Facilities.

We are aware that the Company is proposing for the issue of its equity shares. For this purpose, we hereby give our consent to: (i) use and include our name, logo and address, as a Chartered Engineer and an Expert (as defined under the Companies Act, 2013) in relation to the Certificate; and (ii) details of our Certificate, in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be delivered and filed with Registrar of Companies ("RoC"), the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the equity shares are proposed to be listed ("Stock Exchanges") and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Pawan Sut Sharma
Address	aa1,G-2, Jai Ambey Nagar, Gopal Pura Mod, Tonk-Road, Jaipur, Rajasthan-302018
Tel	9414062216,9828762216
Fax	NA
Website	NA
E-mail	Pawansutsharma1957@gmail.com,contactpawansut@gmail.com
Contact Person	Pawan Sut Sharma
Registration No.	M-109368/6, Ref.No. 001574/11.03.1996, Issued by the Institution of Engineers(India) 8, Gokhale Road,Kolkata-700020


PAWAN SUT SHARMA
Chartered Engineer (India)
Licence No: M-109368/6
Ref. No: 001574/11.03.1996
Issued by:
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020

Mobile No.: +91-9414062216, 9828762216

E-mail : pawansutsharma1957@gmail.com, contactpawansut@gmail.com

CHARTERED ENGINEER

License No. M-109368/6, Ref. No. 001574/11.03.1996
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020



Pawan Sut Sharma

APPROVED VALUER

(Machinery & Plant)
Regt. No. (CAT-VIII/40/PCCIT/Tech./JPR/2016-2017)
Pt. Chief Commissioner of Income-Tax (Jaipur) RAJ.

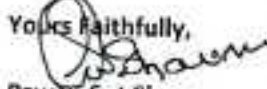
We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("Book Running Lead Manager/ BRLM") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisor, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisor appointed by the Company and the Book Running Lead Manager, in relation to the Issue.

Yours faithfully,


Pawan Sut Sharma
Chartered Engineer

PAWAN SUT SHARMA

Chartered Engineer (India)

Licence No: M-109368/6

Ref. No: 001574/11.03.1996

Issued by:

The Institution of Engineers (India)

8, Gokhale Road, Kolkata-700020

(Pawan Sut Sharma)
(Chartered Engineer)

Membership No.: M-109368/6, Ref.No. 001574/11.03.1996, Issued by the Institution of Engineers (India) 8, Gokhale Road, Kolkata-700020

Place: Jaipur

Cc:

1. **Holani Consultants Private Limited**
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur-302016, Rajasthan
2. **Chir Amrit Corporate LLP**
6th Floor, 'Unique Destination',
Opp. Times of India, Tonk Road,
Jaipur - 302015, Rajasthan

Mobile No.: +91-9414062216, 9828762216

E-mail : pawansutsharma1957@gmail.com, contactpawansut@gmail.com

CHARTERED ENGINEER

License No. M-109368/6, Ref. No. 001574/11.03.1996
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020



Pawan Sut Sharma

APPROVED VALUER

(Machinery & Plant)
Regt. No. (CAT-VIII/40/PCCIT/Tech./JPR/2016-2017)
Pr. Chief Commissioner of Income-Tax (Jaipur) RAJ.

Date: 31/08/2025

To,

The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4, Jamna Lal Bajaj Marg
C-Scheme Jaipur, Rajasthan-302001, India

Dear Sir(s),

Subject: Consent to act as "Expert Opinion" for the Initial Public Offer of Equity Shares (IPO) of Advit Jewels Limited (The "Company or Issuer")

I, Pawan Sut Sharma, Chartered Engineer, do hereby give my consent to act as the "Expert Opinion" in respect of the manufacturing capacity and utilisation capacity of its manufacturing facilities situated at A-5, Jamnalal Bajaj Marg, C-Scheme, Hathroi, Jaipur-302001, Rajasthan. ("Manufacturing Facility") for the proposed Initial Public Offer of the company and give my consent to the use of our name, logo in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus (collectively, the "Issue Documents") to be delivered to and filed with stock exchange where the equity shares are proposed to be listed ("Stock Exchange") and the Red Herring Prospectus / Prospectus to be delivered to and filed with Registrar of Companies, Jaipur ("RoC") and the Securities and Exchange Board of India ("SEBI") and any other documents and materials in relation to the IPO.

We authorize "Advit Jewels Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended time to time and to other regulatory authorities as may be required.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter. Our contact details are as mentioned hereunder:

Name	Pawan Sut Sharma
Address	aa1,G-2, Jai Ambey Nagar, Gopal Pura Mod, Tonk-Road,Jaipur, Rajasthan-302018
Tel	9414062216,9828762216
Fax	NA
Website	--
E-mail	Pawansutsharma1957@gmail.com
Contact Person	Pawan Sut Sharma
Firm Registration No.	Individual
Membership No.	M-109368/6,Ref.No. 001574/11.03.1996,issued by tshe Institution of Engineers(India) 8, Gokhale Road,Kolkata-700020


PAWAN SUT SHARMA
Chartered Engineer (India)
Licence No: M-109368/6
Ref. No: 001574/11.03.1996
Issued by:
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020

Mobile No.: +91-9414062216, 9828762216

E-mail : pawansutsharma1957@gmail.com, contactpawansut@gmail.com

CHARTERED ENGINEER

License No. M-109368/6, Ref. No. 001574/11.03.1996
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020



Pawan Sut Sharma

APPROVED VALUER

(Machinery & Plant)
Regl. No. (CAT-VIII/40/PCCIT/Tech./JPR/2016-2017)
Pr. Chief Commissioner of Income-Tax (Jaipur) RAJ.

We confirm that we will immediately communicate any changes in writing in the above information to the company, until the equity shares commence trading on the Stock Exchange pursuant to the Initial Public Offer. In the absence of any such communication from us, the company and Book Running Lead Manager and the legal advisor, each to the company and Book Running Lead Manager, shall assume that there is no change to the above information until the equity shares commence trading on the Stock Exchange pursuant to the Initial Public Offer.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Initial Public Offer related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisor appointed by the Company and the Book Running Lead Manager, in relation to the Initial Public Offer.

Such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the U.S. Securities Act.

Yours Faithfully,

Pawan Sut Sharma
Chartered Engineer

Firm Registration No.: (Individual)

Membership No.: M-109368/6, Ref.No. 001574/11.03.1996, Issued by the Institution of Engineers(India) 8, Gokhale Road, Kolkata-700020

PAWAN SUT SHARMA
Chartered Engineer (India)
Licence No: M-109368/6
Ref. No: 001574/11.03.1996

Issued by:
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020

Place: Jaipur

Mobile No.: +91-9414062216, 9828762216

E-mail : pawansutsharma1957@gmail.com, contactpawansut@gmail.com

No 001574

The Institution of Engineers (India)

M 109368/6




By virtue of Professional training, experience and Corporate Membership of this Institution

PAWAN SUT SHARMA

is hereby authorised to use the style and title of

Chartered Engineer [India]

Dated this Eleventh day of March 1996


Secretary and Director General

PAWAN SUT SHARMA
Chartered Engineer (India)
Licence No: M-109368/6
ref. No: 001574/11.03.1996
Issued by:
The Institution of Engineers (India)
8, Gokhale Road, Kolkata-700020





Date: 24th September 2025

To,
The Board of Directors,
Advit Jewels Limited
FLAT NO. 301, PEARL PREMIER, PLOT NO. 4,
JAMNA LAL BAJAJ MARG, C-SCHEME,
JAIPUR, Rajasthan, India, 302001

Subject: Consent to incorporate the *Industry Report on Gems & Jewellery Sector In India* (“Report”) prepared by D&B-India, in Offer Document.

Reference: Request Letter dated 15th September 2025

Dear Sir/Ma’am,

We, Dun and Bradstreet Information Services India Private Limited (“**D&B**”), refer to the report delivered to **Advit Jewels Limited** (“**Company**”) on 22nd September 2025, prepared by D&B India pursuant to the mandate placed by Company on vide the contract form 1st September 2025.

D&B-India has been informed by Company vide its letter about its proposed initial public offering to be listed on the National Stock Exchange of India Limited and Bombay Stock Exchange Limited (“**Stock Exchanges**”). The Company vide the said letter has requested D&B to give its consent, enabling the Company to incorporate the Report in the Draft Red Hearing Prospectus, Red Herring Prospectus and Prospectus (hereinafter referred to as the “**Offer Documents**”) for filing with the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchanges.

In this context, without prejudice to its rights and contentions at law, D&B would like to state as under:

- a. If Company intends to reproduce the Report in the Offer Documents, Company may reproduce the Report in its entirety on an ‘*ad verbatim*’ basis. Company acknowledges that the Report should be presented in the Offer Documents as approved by D&B in writing.
- b. Company will give an authorship credit to D&B at the relevant places wherever the Report is being placed in the Offer Documents;
- c. D&B disclaims any and all liabilities that may arise out of the Report being made part of the Offer Documents;
- d. Company shall not name D&B as an ‘expert’ (as defined under the relevant provisions of the Companies Act, 2013 and/or any SEBI guidelines) in any part of the Offer Documents, as D&B is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- e. All information contained in the Report has been obtained or derived from publicly available sources and interaction with industry participants, which we consider as reliable and after exercise



of reasonable care and diligence by us. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment.

- f. We also agree to keep the information in relation to the Issue strictly confidential, until such time as the proposed transaction is publicly announced by you in the form of a press release (i) the nature and scope of this transaction and (ii) our knowledge of the proposed transaction to be done by you or such information is already in public domain or comes into public domain through no fault of D&B.
- g. This certificate may be relied upon by the book running lead managers and the legal advisors to each of the company, the Sponsor and book running lead managers in relation to the Issue.

D&B gives its consent to include this letter of consent and the Report as part of the section titled "**Material Documents**" in the Offer Documents which will be available to the public for inspection.

Company shall indemnify and keep D&B and its directors, officers, employees, representatives, indemnified at all times from and against any and all, direct and indirect liabilities, claims, losses, of any nature whatsoever, that may arise out of, or may be in connection with, or relating to Company incorporating the Report in the Offer Documents.

Thanking you,

For **Dun & Bradstreet Information Services India Private Limited**

Name: Hitesh Sethi

Designation: Senior Director



CONSENT LETTER

CA Keyur Shah
FCA, B.Com, ISA,
FAFP Certified

Date: 25th August, '25

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4,
Jamna Lal Bajaj Marg, C-Scheme
Jaipur, Rajasthan-302001, India

Dear Sir/ Madam,

Sub: Consent to act as 'Statutory Auditor' for initial Public Offer (IPO) of Advit Jewels Limited ("The Company or The Issuer")

We hereby give our consent to act as the "Statutory Auditor" for the proposed Initial Public Offer of the Company and give our consent for use our name, logo and address in the Draft Red Herring Prospectus to be delivered and filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the equity Shares are proposed to be listed ("Stock Exchanges") and Red Herring Prospects/ Prospectus (collectively, the "Issue Documents") to be delivered and filed with the Registrar of Companies Jaipur, Rajasthan ("ROC") the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the equity Shares are proposed to be listed ("Stock Exchanges") and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	M/s Keyur Shah & Associates,
Address	303, Shitiratna, B/s Radisson Blu, Nr Panchvati Circle, Ambawadi, Ahmedabad - 380006
Tel	079 4899 9595
E-mail	ca.keyurshah2015@gmail.com
Contact Person	CA Keyur Shah
Firm Registration No.	333288W
Membership No.	153774

We also authorize the Company to deliver a copy of this consent letter to the Securities and Exchange Board of India, Stock Exchanges, Registrar of Companies and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended to the extent applicable, and in our capacity as Auditors in relation to the Restated Financial Information and our report thereon, and the Special Tax Benefits Statement included in the issue documents and the certificate/s referenced in the issue document as separately listed and given to the company.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.




We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("Book Running Lead Manager/ BRLM") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager, in relation to the Issue.

Yours Faithfully,

For and on behalf of
M/s Keyur Shah & Associates


Authorized Signatory
Name: CA Keyur Shah
Designation: Partner
Membership No.: 153774
Place: Ahmedabad



CC:

1. Holani Consultants Private Limited.
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur-302016, Rajasthan
2. Chir Amrit Legal LLP
6th Floor, 'Unique Destination',
Tonk Road, Jaipur - 302015, Rajasthan



CONSENT LETTER

CA Keyur Shah
 FCA, B.Com, ISA,
 FAFP Certified

Date: 11th September, '25

To,
 The Board of Directors,
 Advit Jewels Limited
 Flat No. 301, Pearl Premier, Plot No. 4,
 Jamna Lal Bajaj Marg, C-Scheme
 Jaipur, Rajasthan-302001, India

Dear Sir/ Madam,

Sub: Consent to act as 'Peer Reviewed Auditor' for the Initial Public Offer (IPO) of Advit Jewels Limited ("The Company or The Issuer")

We hereby give our consent to act as the "Peer Reviewed Auditor" for the proposed Initial Public Offer of the Company and give our consent for use our name, logo and address in the Draft Red Herring Prospectus to be delivered and filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the equity Shares are proposed to be listed ("Stock Exchanges") and Red Herring Prospect/ Prospectus (collectively, the "Issue Documents") to be delivered and filed with the Registrar of Companies Jaipur, Rajasthan ("ROC") the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	M/s Keyur Shah & Associates,
Address	303, Shitiratna, Bs Radisson Blu, Nr Panchwati Circle, Ambawadi, Ahmedabad - 380006
Tel.	079 4899 9595
E-mail	ca.keyurshah2015@gmail.com
Contact Person	CA Keyur Shah
Firm Registration No.	333288W
Membership No.	153774
Peer Review No.	017640

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, ROC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

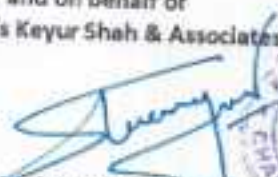


We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("Book Running Lead Manager") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager, in relation to the Issue.

Yours Faithfully,

For and on behalf of
M/s Keyur Shah & Associates


Authorized Signatory
Name: CA Keyur Shah
Designation: Partner
Membership No.: 153774
Place: Ahmedabad



Cc:

1. Holani Consultants Private Limited
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur-302016, Rajasthan
2. Chir Amrit Legal LLP
6th Floor, 'Unique Destination',
Tonk Road, Jaipur - 302015, Rajasthan



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 017640

This is to certify that the Peer Review of

M/s Keyur Shah & Associates

303, Shitiratna Complex,

B/s Radisson Blu Hotel, Nr. Panchvati Circle,

Ahmedabad-380006

FRN.: 333288W

has been carried out for the period

01.01.2023-31.03.2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-08-2024

The Certificate shall remain valid till: 31-07-2027

Issued at New Delhi on 01-08-2024

CA. Prasanna Kumar D

Chairman
Peer Review Board

CA. (Dr.) Raj Chawla

Vice-Chairman
Peer Review Board

CA. Mohit Bajjal

Secretary
Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.



Date: 11th September, '25

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4,
Jamna Lal Bajaj Marg, C-Scheme
Jaipur, Rajasthan-302001, India

Dear Sir(s),

Subject: Consent to act as "Expert Opinion" for the Initial Public Offer (IPO) of Advit Jewels Limited (The "Company or Issuer")

We, Keyur Shah & Associates, Chartered Accountants, do hereby give our consent to act as the "Expert Opinion" in respect of the Financial reports issued and the Statement of Special Tax Benefits for the proposed Initial Public Offer of the company and give our consent to the use of our name, logo and address in the Draft Red Herring Prospectus to be delivered and filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the Equity Shares are proposed to be listed ("Stock Exchanges") and Red Herring Prospects/ Prospectus (collectively, the "Issue Documents") to be delivered and filed with the Registrar of Companies Jaipur, Rajasthan ("ROC") the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in India where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents and materials in relation to the Issue.

We authorize "Advit Jewels Limited" to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter. Our contact details are as mentioned hereunder:

Name	M/s Keyur Shah & Associates,
Address	303, Shitiratna, Bs Radisson Blu, Nr Panchvati Circle, Ambawadi, Ahmedabad - 380006
Tel	079 4899 9595
E-mail	ca.keyurshah2015@gmail.com
Contact Person	CA Keyur Shah
Firm Registration No.	333288W
Membership No.	153774

We confirm that we will immediately communicate any changes in writing in the above information to the company, until the equity shares commence trading on the Stock Exchanges pursuant to the Initial Public Offer. In the absence of any such communication from us, the company and Book Running Lead Manager and the legal advisor, each to the company and Book Running Lead Manager,




shall assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Initial Public Offer.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Initial Public Offer related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisor appointed by the Company and the Book Running Lead Manager, in relation to the Initial Public Offer.

Such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the U.S. Securities Act.

Yours Faithfully,

For and on behalf of
M/s Keyur Shah & Associates


Authorized Signatory
Name: CA Keyur Shah
Designation: Partner
Membership No.: 153774
Place: Ahmedabad



Cc:

1. Holani Consultants Private Limited
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur-302016, Rajasthan
2. Chir Amrit Legal LLP
6th Floor, 'Unique Destination',
Tonk Road, Jaipur - 302015, Rajasthan

Consent from Monitoring Agency

Date: 04-05-2026

To,
The Board of Directors
ADVIT JEWELS LIMITED
FLAT NO. 301 PLOT NO. 4 PEARL PREMIER JAMNA LAL BAJAJ MARG C-SCHEME JAIPUR
RAJASTHAN 302001

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value Rs. 10each (“Equity Shares”) by ADVIT JEWELS LIMITED (the “Company”) (the “Offer”)

We, Crisil Ratings Limited ("Crisil Ratings") hereby consent to act as a Monitoring Agency to the Offer and for our name to be inserted as the ‘**Monitoring Agency**’ in the red herring prospectus and the prospectus to be filed with the Securities and Exchange Board of India (“**SEBI**”), the stock exchanges where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”) and the Registrar of Companies (“**RoC**”), or any other document to be issued or filed in relation to the Offer (“**Offer Documents**”). The following information in relation to us may be disclosed:

Name: CRISIL Ratings Limited

Address: Crisil Limited Lightbridge IT Park, Saki Vihar Road, Andheri East, Mumbai - 400 072, Maharashtra, India

Logo:

Telephone Number: +91 22 6137 3000

E-mail: crisilratingdesk@crisil.com

Website: crisilratingdesk@crisil.com

Contact Person: **Shounak Chakravarty**

SEBI Registration Number: **IN/CRA/001/1999**

We confirm that we are registered with SEBI as a credit rating agency and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI. We further confirm that we have not been debarred from functioning as a credit rating agency by any regulatory authority, court or tribunal from acting as an intermediary in capital market issues. A copy of our registration certificate and declaration regarding our registration with SEBI in the required format is enclosed as **Annexure A**.

Crisil Ratings’ consent is subject to Company ensuring that there is no misrepresentation/ modification to above mentioned information and is required to be reproduced on an “as is” basis.

The Company agrees and undertakes that it shall (i) comply with all applicable laws and regulations (as may be applicable within India or outside India) in relation to the fresh issue and Offer Documents (ii) not to misrepresent, make any changes to, obliterate or tamper with the information to be disclosed or present

any part thereof out of context or in violation of applicable laws and regulations, if any. Further, you acknowledge and agree that Crisil Ratings does not accept responsibility for the Offer Documents or any part thereof.

We confirm that we will immediately inform the Company who may further inform the book running lead managers to the Offer (the “**Book Running Lead Managers**”) of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Managers and the legal advisors in relation to the Offer. We also authorize you to deliver this letter of consent to the SEBI, Stock Exchanges and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,
For Crisil Ratings Limited



Authorized Signatory

Name: Rohit Chugh

Designation: **Sr. Director - BD**

Annexure A

फॉर्म - ४
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड
(साख निर्धारण एजेंसियों) विनियम, 1999
SECURITIES AND EXCHANGE BOARD OF INDIA
(Credit Rating Agencies) Regulations, 1999

[विनियम 8(1)]
[Regulation 8(1)]

00006

साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION AS A CREDIT RATING AGENCY


I. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) [सेबी अधिनियम] के तहत बनाए गए नियमों और विनियमों के साथ पठित, सेबी अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एनए द्वारा, / In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 (15 of 1992), read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Crisil Ratings Limited
Lightbridge IT Park
Saki Vihar Road, Andheri East
Mumbai 400072

को साख निर्धारण एजेंसी के रूप में, विनियमों के अनुसार और विनियमों में दी गई शर्तों के तहत, साख निर्धारण एजेंसी के रूप में कार्य करने के लिए रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है / as a Credit Rating Agency in accordance with and subject to the conditions in the regulations to carry out the activity of a Credit Rating Agency.


ii. साख निर्धारण एजेंसी की रजिस्ट्रीकरण सं. है / Registration Number for the Credit Rating Agency is INCRA/ 001/1999

iii. यह रजिस्ट्रीकरण प्रमाणपत्र तब तक मान्य रहेगा, जब तक इसे बोर्ड द्वारा निलंबित या रद्द न कर दिया जाए / This certificate of registration shall be valid unless it is suspended or cancelled by the Board.



स्थान Place: **Mumbai**

मिति Date: **July 02, 2025**



भारतीय प्रतिभूति और विनियम बोर्ड
के अधिकारी की ओर से
By Order
For and on behalf of
Securities and Exchange Board of India

Deena Veru Sarangadharan
ऑफिस एग्जिक्यूटिव और आथॉरिज्ड सिग्नेचरी

TO WHOMSOEVER IT MAY CONCERN

Date: 30-04-2026

**Sub: Proposed initial public offering of equity shares of Rs. 10 each (the “Equity Shares”) of
ADVIT JEWELS LIMITED (the “Company”) (the “Offer”)**

1. Registration Number:	IN/CRA/001/1999
2. Date of registration / renewal of registration:	04/12/2020
3. Date of expiry of registration:	N/A
4. If applied for renewal, date of application:	No

We confirm that we will immediately inform the Company of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication, the information stated in this certificate should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company in relation to the Offer.

For Crisil Ratings Limited



Authorised Signatory**Name: Rohit Chugh****Designation: Sr. Director - BD**

Date: 31-07-2025

To,

**The Board of Directors,
Advit Jewels Limited
Flat No 301 Plot no 4 Pearl Premier
Jamna Lal Bajaj Marg C Scheme,
Jaipur.PIN 302001**

Dear Sir/ Madam,

Sub: Initial Public Offer of Equity Shares ("IPO") by Advit Jewels Limited ("The Company or The Issuer")

This is with reference to the proposed plan for the Initial Public Offering of equity shares of **Advit Jewels Limited** (the "**Company**") and to disclose our name and the following details as "**Banker to the Company**" in the Draft Red Herring Prospectus to be filed with Securities and Exchange Board of India ("**SEBI**") and the stock exchanges and Red Herring Prospectus / Prospectus to be filed with the Registrar of Companies, Jaipur Rajasthan ("**ROC**"), the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges in India where the equity shares are proposed to be listed ("**Stock Exchanges**") and any other documents and materials in relation to the Issue (collectively, the "**Offer Documents**").

This letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

The following details with respect to us may be disclosed in the Offer Documents:

Name	HDFC BANK LTD.
Address	HDFC Bank Ltd C 96 Kamal Kunj Apartement Subhash Marg Panch Batti C Scheme Kamal Kunj Jaipur
Tel	9928321743,998377725
Website	WWW.HDFCBANK.COM
E-mail	Deepak.jain5@hdfcbank.com
Contact Person	Deepak Jain /Ankur upadhyay.

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager/ BRLM**") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Offer.

www.hdfcbank.com

HDFC Bank Limited
11th Floor, JTN Anukampa,
Near Panch Batti Adjoining
Raj Mandir Cinema Hall,
Bhagwandas Road, Jaipur,
Rajasthan - 302 001.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

Yours Faithfully,

For and on behalf of HDFC Bank Ltd.

Authorized Signatory

Name: Deepak Jain

Designation: Relationship Manager

Place: Jaipur



Cc:

- Holani Consultants Private Limited**
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur-302016, Rajasthan
- Chir Amrit Legal LLP**
6th Floor, 'Unique Destination',
Opp. Times of India, Tonk Road,
Jaipur - 302015, Rajasthan

To,
The Board of Directors,
Advit Jewels Limited
Flat No 301 Plot no 4 Pearl Premier
Jamna Lal Bajaj Marg C Scheme.
Jaipur. PIN 302001.

Subject: No Objection Certificate for Initial Public Offer of Advit Jewels Limited ("Issuer or Company")

Dear Sir(s),

This is with reference to the proposed plan for the Initial Public Offer of equity shares of **ADVIT JEWELS LIMITED** (the "Company or Issuer").

We are aware that this Initial Public Offer would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, conversion of Company from private limited to public limited, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the Initial Public Offer, etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed Initial Public Offer would require our consent /prior written consents under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to the proposed Initial Public Offer of equity shares of the Company, the listing of the Company's shares being offered through the Initial Public Offer and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this **No Objection Certificate**.

In addition to the above, we hereby give our consent to submit this No Objection Certificate with the Registrar of Companies, Securities and Exchange Board of India, stock exchanges where the equity shares are proposed to be listed and other regulatory authorities, as may be required, in relation to the Initial Public Offer of equity shares of the Company.

This No Objection Certificate does not impose any obligation on the Company to include in any document all or any part of the information with respect to our consent is being granted pursuant to this certificate. We undertake to keep strictly confidential the details of the Initial Public Offer of equity shares of the Company and this certificate.

Yours Faithfully,

For and on behalf of (HDFC Bank Ltd. Bank)

Deepak Jain (D7105)
Relationship Manager
Place: Jaipur
Date: 31-07-2025.



www.hdfcbank.com



Date: 29/7/2025
Ref. No.- SMEA/JPR/2025-26/42

Annexure A

To,

The Board of Directors,
Advit Jewels Limited
4, Flat No 301, Pearl Premier,
Jamna Lal Bajaj Marg, C-Scheme
Jaipur - 302001
Rajasthan

Dear Sir/ Madam,

Sub: Initial Public Offer of Equity Shares ("IPO") by Advit Jewels Limited ("The Company or The Issuer")

This is with reference to the proposed plan for the Initial Public Offering of equity shares of Advit Jewels Limited (the "Company") and to disclose our name and the following details as "Banker to the Company" in the Draft Red Herring Prospectus to be filed with Securities and Exchange Board of India ("SEBI") and the stock exchanges and Red Herring Prospectus / Prospectus to be filed with the Registrar of Companies, Jaipur ("ROC"), the Securities and Exchange Board of India ("SEBI") and the stock exchanges in India where the equity shares are proposed to be listed ("Stock Exchanges") and any other documents and materials in relation to the Issue (collectively, the "Offer Documents").

This letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

The following details with respect to us may be disclosed in the Offer Documents:

Name	ICICI Bank Limited
Address	Bhagat Bhawan, MI road Jaipur Rajasthan 302001.
Tel	+91 9271856764/ +91 9649901020
Website	www.icicibank.com
E-mail	smrati.katia@icicibank.com/dipti.nahata@icicibank.com
Contact Person	Smrati Katia (Branch Manager MI road)/ Dipti Nahata (Regional Head Sales)

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time.

ICICI Bank Limited
ICICI Bank Tower,
Bancho-Kwala Complex,
Mumbai - 400 051, India.

Website: www.icicibank.com
DN: L85190GJ1984PL0021012

Regd. Office: ICICI Bank Tower, Near Chokli Circle,
Old Pedra Road, Vastodara 290 007, India.
Corp. Office: ICICI Bank Towers, Bancho-Kwala
Complex, Mumbai 400051, India.





We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("Book Running Lead Manager/ BRLM") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

Yours Faithfully,

For and on behalf of ICICI Bank Limited



Authorized Signatory
Name: Anand Kotia/ Dipti Nahata
Designation: Branch Manager/ Regional Head Sales
Place: Jaipur



Cc:

1. Holani Consultants Private Limited 401-405
& 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur-302016, Rajasthan
2. Chir Amrit Legal LLP
6th Floor, 'Unique Destination',
Opp. Times of India, Tonk Road,
Jaipur - 302015, Rajasthan

ICICI Bank Limited
ICICI Bank Tower,
Bandra-Kurla Complex,
Mumbai - 400 051, India

Website: www.icicibank.com
CIN: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower, Near Chakri Circle,
Old Padra Road, Vadodra 390 002, India
Corp. Office: ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Ref. No.- SMEAG/JPR/2025-26/41

Annexure A

To,
The Board of Directors,
Advit Jewels Limited
4, Flat No 301, Pearl Premier,
Jamna Lal Bajaj Marg, C-Scheme
Jaipur - 302001
Rajasthan

Subject: No Objection Certificate for Initial Public Offer of Advit Jewels Limited ("Issuer or Company")

Dear Sir(s),

This is with reference to the proposed plan for the Initial Public Offer of equity shares of ADVIT JEWELS LIMITED (the "Company or Issuer").

We are aware that this Initial Public Offer would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, conversion of Company from private limited to public limited, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the Initial Public Offer, etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed Initial Public Offer would require our consent /prior written consents under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to the proposed Initial Public Offer of equity shares of the Company, the listing of the Company's shares being offered through the Initial Public Offer and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements.

Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending

ICICI Bank Limited
ICICI Bank Tower,
Bandra-Kurla Complex,
Mumbai - 400 051, India

Website www.icicibank.com
CIN : L65100GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodera 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.





litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this No Objection Certificate.

In addition to the above, we hereby give our consent to submit this No Objection Certificate with the Registrar of Companies, Securities and Exchange Board of India, stock exchanges where the equity shares are proposed to be listed and other regulatory authorities, as may be required, in relation to the Initial Public Offer of equity shares of the Company.

This No Objection Certificate does not impose any obligation on the Company to include in any document all or any part of the information with respect to our consent is being granted pursuant to this certificate. We undertake to keep strictly confidential the details of the Initial Public Offer of equity shares of the Company and this certificate.

Yours Faithfully,

For and on behalf of ICICI Bank Limited


Name:- Smrati Khatia / Dipti Nahata
Designation:- Branch Manager MI road/ Regional Head Sales


Name:- Dipti Nahata
Designation:- Branch Manager MI road/ Regional Head Sales

Place: Jaipur
Date: 29/7/2025



HOLANI CONSULTANTS PRIVATE LTD.

"Creating Possibilities, Creating Value."

Date: 15.05.2026

To,
The Board of Directors,
Advit Jewels Limited
Flat No. 301, Pearl Premier, Plot No. 4,
Jamna Lal Bajaj Marg, C-Scheme,
Jaipur, Rajasthan, India -302001

Dear Sir/Madam,

Subject: Consent to be named as "Syndicate Member" for the Initial Public Offer (IPO) of Advit Jewels Limited, ("The Company") on Stock Exchange.

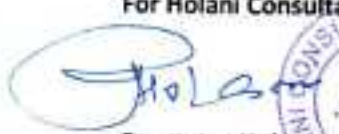
We hereby give our consent to act as the "Syndicate Member to the Issue" for the Initial Public Offer of "Advit Jewels Limited" on Stock Exchanges pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Syndicate Member to the Issue" in the Updated Red Herring Prospectus to be filed with SEBI and Red Herring Prospectus / Prospectus to be filed with Stock Exchanges, SEBI and Registrar of Companies ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "Advit Jewels Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time and to other regulatory authorities as may be required.

Name	Holani Consultants Private Limited
Address	401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Banipark, Jaipur Rajasthan 302016
Tel	0141 – 2203996
Website	www.holaniconsultants.co.in
E-mail	broking@holaniconsultants.co.in
Contact Person	Mr. Suyash Holani
SEBI Registration No.	INZ000299835

Further, we hereby undertake that we are Registered Stock Broker with National Stock Exchange of India Limited and BSE Limited to act as a Syndicate Member and have not been debarred from accessing capital markets.

Yours faithfully,
For Holani Consultants Private Limited


Ramavtar Holani
(Managing Director)

Place: Jaipur

SEBI Category I Merchant Banker, Member of NSE and BSE

401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur-302016 India
Phone: 0141-2203996 / 9829010099, E-mail: info@holaniconsultants.co.in, ipo@holaniconsultants.co.in
Website: www.holaniconsultants.co.in | CIN: U65100RJ2002PTC017661

LOKESH KUMAR KASLIWAL

Registered Valuer – Gem Stones & Jewellery

Reg. # CAT – IX / 60 / Pr. CCIT / JPR / Tech. / 14-15
360, Gopal Ji Ka Rasta, Johari Bazar, Jaipur – 302003

CONSENT LETTER

Date: 04th April, 2025

To,

The Board of Directors,
Advit Jewels Limited
Flat # 301, Pearl Premier,
Plot # 4, Jamna Lal Bajaj Marg,
C-Scheme, Jaipur - 302001

Dear Sir/ Madam,

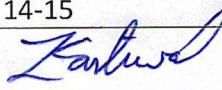
**Sub: Consent in relation to Initial Public Offer of Equity Shares (“IPO”)
by Advit Jewels Limited (“The Company or The Issuer”)**

We were appointed by the Company as a “Registered Valuer” on 04th April, 2025, to inspect and analyse the capacity, quantification, and value of the inventories of Gem Stones, and Jewellery owned by the company. In this regard, we have provided a certificate (“Certificate”) to the Company, certifying the capacity of quantification and value of inventories of Gem Stones, and Jewellery owned by the Company.

We are aware that the Company is proposing the Issue of its equity shares. For this purpose, we hereby give our consent to: (i) use and include our name, logo and address, as a Registered Valuer and an Expert (as defined under the Companies Act, 2013) in relation to the Certificate; and (ii) details of our Certificate, in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be delivered and filed with Registrar of Companies, Jaipur at Rajasthan (“ROC”), the Securities and Exchange Board of India (“SEBI”) and the Stock Exchanges in India where the equity shares are proposed to be listed (“Stock Exchanges”) and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	LOKESH KUMAR KASLIWAL
Address	360, Gopal Ji Ka Rasta, Johari Bazar, Jaipur – 302003
Tel - Mobile	98290 66308
Fax	
Website	
E-mail	kasliwalslkk@gmail.com
Contact Person	LOKESH KUMAR KASLIWAL
Registration #	CAT – IX / 60 / Pr. CCIT / JPR / Tech. / 14-15


LOKESH KUMAR KASLIWAL
Govt. Approved Valuer for Gem Stone & Jewellery
Reg. No.- CAT-IX/60/Pr. CCIT/JPR/Tech/14-15

LOKESH KUMAR KASLIWAL

Registered Valuer – Gem Stones & Jewellery

Reg. # CAT – IX / 60 / Pr. CCIT / JPR / Tech. / 14-15
360, Gopal Ji Ka Rasta, Johari Bazar, Jaipur – 302003

We also authorise the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, ROC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing to the Book Running Lead Manager to the Issue (“Book Running Lead Manager/ BRLM”) regarding the above information until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or in full) in the Issue Documents or any other Issue-related material. It may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager, in relation to the Issue.

Yours faithfully,



LOKESH KUMAR KASLIWAL
Govt. Approved Valuer for Gems Stone & Jewellery
Reg. No.- CAT-IX / 60 / Pr. CCIT / JPR / Tech / 14-15

LOKESH KUMAR KASLIWAL
Registered Valuer

Place: Jaipur

Cc:

1. **Holani Consultants Private Limited**
401-405 & 416-418, 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur - 302016, Rajasthan

Date: 15 May 2026

To,
The Board of Directors,
Advit Jewels Limited
4, Flat No 301, Pearl Premier,
Jamna Lal Bajaj Marg, C-Scheme,
Jaipur – 302001 Rajasthan

Dear Sir(s),

Subject: Letter of consent in relation to the proposed Initial Public Offer (IPO) of equity shares of face value of ₹ 10 each of Advit Jewels Limited ("The Company or The Issuer").

We hereby give our consent to act as "Banker to the Issue, Sponsor Bank and Public Issue Account Bank" to the Initial Public Offer of "Advit Jewels Limited" on the Stock Exchanges pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Banker to the Issue, Sponsor Bank and Public Issue Account Bank" in the Updated Draft Red Herring Prospectus to be filed with Securities and Exchange Board of India ("SEBI") and Red Herring Prospectus/ Prospectus to be filed with Stock Exchanges, SEBI and Registrar to the Companies, Jaipur ("ROC") (Collectively, the "Offer Documents") pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

We authorize "Advit Jewels Limited" to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5 th Floor, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 68052182
Fax number:	022- 22611138
E-mail:	lpocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
CIN No:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory

ICICI Bank Limited
163, H.T. Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN:L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

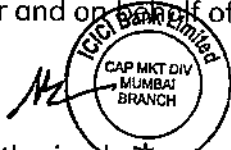
We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the Legal Counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue and the BRLM in relation to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,
For and on behalf of ICICI Bank Limited



Authorized signatory
Name: Sujit Lingam

ICICI Bank Limited
163, H.T. Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

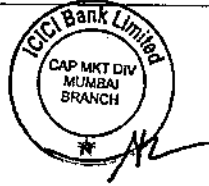
Website www.icici.bank.in
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Date: 15 May 2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to the Issue, Sponsor Bank and Public Issue Account Bank is true and correct:

1. Registration Number:	INBI00000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank from acting as Banker to the Issue, Sponsor Bank and Public Issue Account Bank:	NO
6. Any enquiry/investigation being conducted by SEBI from BTI perspective:	NO
7. Details of any penalty imposed	NA
8. Period up to which registration/renewal fees have been paid	Permanent Registration



ICICI Bank Limited
163, H.T. Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN:L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994
000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)
(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में, अन्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB100000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तब तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013





Date: May 15, 2026

To,
The Board of Directors,
Advit Jewels Limited
4, Flat No 301, Pearl Premier,
Jamna Lal Bajaj Marg, C-Scheme,
Jaipur – 302001 Rajasthan

Dear Sir(s),

Subject: Letter of consent in relation to the proposed Initial Public Offer (IPO) of equity shares of face value of ₹ 10 each of Advit Jewels Limited ("The Company or The Issuer").

We hereby give our consent to act as **"Banker to the Issue, Sponsor Bank, Refund Bank and Escrow Collection Bank"** to the Initial Public Offer of **"Advit Jewels Limited"** on the Stock Exchanges pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the **"Banker to the Issue, Sponsor Bank, Refund Bank and Escrow Collection Bank"** in the Updated Draft Red Herring Prospectus to be filed with Securities and Exchange Board of India (**"SEBI"**) and Red Herring Prospectus/ Prospectus to be filed with Stock Exchanges, SEBI and Registrar to the Companies, Jaipur (**"ROC"**) (**Collectively, the "Offer Documents"**) pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

We authorize **"Advit Jewels Limited"** to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26 & Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	HDFC Bank Limited
Address:	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus, O-3 Level, next to Kanjurmarg Railway Station, Kanjurmarg (East) Mumbai- 400042, Maharashtra, India
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SEBI registration number:	INB100000063
CIN:	L65920MH1994PLC080618

Yours Sincerely
For HDFC Bank Limited

Relationship Manager
Name: Pooja Srivastava
Designation: Senior Manager
Place: Indore

